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By Richard A. Ferri

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Milgate, M., and Eatwell, J. (Eds.)(Stockton Press, Volume 3 (N-Z)),  
133-135. . General Criteria for S&P U.S. Index Membership, © 2000 The McGraw-  
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The comparison is based on the following funds: Fidelity Spartan 500 Index Fund All things being equal, a fund with lower expenses may offer higher returns than a -0.05/n/a%; 3.62% (life of fund, from 1 1/97)/-3.02% (life of fund, from 5/00)). The S&P 500 is a registered trademark of The McGraw-Hill Companies, Inc.,  
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The S&P 500 Index fund has become the bugaboo of money managers throughout an S&P mania, despite the fact that only about 8% of all money invested is indexed. by the editorial staff of Standard & Poor's, a subsidiary of McGraw Hill.

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### **Facts about Formulaic Value Investing - CFA Institute Publications -**

name are Vanguard's Value Index Fund, with \$44 billion in assets, and ket value of all publicly traded firms), New York: McGraw-Hill Professional.

[www.cfapubs.org/doi/pdf/10.2469/faj.v73.n2.2](http://www.cfapubs.org/doi/pdf/10.2469/faj.v73.n2.2)

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<https://www.blackrock.com/au/.../ishares-frequently-asked-questions-en-au.pdf>

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